

Form of proxy for use at the Annual General Meeting of Metal Tiger Plc (the "Company") convened at at the **East India Club, 16 St James's Square, London SW1Y 4LH** at **10.30am** on **29 July 2016**.

I, a Member of the Company and entitled to vote, hereby appoint the Chairman,

or _____ of _____

_____ as my proxy to attend and vote for me and on my behalf at the Annual General Meeting of the Company to be held on 29 July 2016 at 10.30am and at any adjournment thereof.

(Please indicate below how you wish your votes to be cast. If the form of proxy is returned without any indication as to how the proxy should vote on any particular matter, the proxy will vote as they think fit.)

ORDINARY RESOLUTIONS

Resolution number	Please delete as appropriate
1. To receive the Annual Report and accounts for the year ended 31 December 2015.	For / Against / Vote Withheld
2. To re-appoint BDO Stoy Hayward LLP as auditors and to authorise the Directors to determine their remuneration.	For / Against / Vote Withheld
3. To re-elect Cameron Parry as a Director of the Company.	For / Against / Vote Withheld
4. To re-elect Paul Johnson as a Director of the Company.	For / Against / Vote Withheld

Continued overleaf...

ORDINARY RESOLUTIONS CONTINUED...

Resolution number	Please delete as appropriate
5. To re-elect Alex Borrelli as a Director of the Company.	For / Against / Vote Withheld
6. To authorise the directors to allot equity securities up to a maximum aggregate nominal value of £100,000.	For / Against / Vote Withheld

SPECIAL RESOLUTIONS

7. To disapply pre-emption rights up to a maximum aggregate nominal value of £100,000.	For / Against / Vote Withheld
8. To authorise the Company to send or supply documents or information to members electronically.	For / Against / Vote Withheld

Explanatory notes to the proxy form are to be found appended to the notice of meeting.

Signature: _____

Date: _____

Full name: _____

Address: _____

Metal Tiger PLC

(Incorporated in England and Wales with Registered Number 04196004)

Registered office: 107 Cheapside, London EC2V 6DN