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If you are in any doubt about the contents of this document or the action you should take, you should immediately seek your own independent financial advice from your stockbroker, solicitor or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000.

If you have sold or transferred all of your Ordinary Shares in Metal Tiger PLC (the "Company"), you should forward this document, together with the accompanying Form of Proxy, immediately to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee.

The distribution of this document in jurisdictions other than the UK may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This document does not constitute an offer to issue or sell or a solicitation of any offer to subscribe for or buy Ordinary Shares in Metal Tiger PLC.

METAL TIGER PLC

(incorporated and registered in England and Wales under number 04196004)

NOTICE OF AN ANNUAL GENERAL MEETING

Notice of an Annual General Meeting of the Company to be held at The East India Club, 16 St James's Square, London SW1Y 4LH at 10.00am on 27 July 2017 is set out at the end of this document. Shareholders are requested to complete and return the enclosed form of proxy to the Company's registrars, Capita Registrars Limited, PXS 1, 34 Beckenham Road, Beckenham, Kent BR3 4ZF as soon as possible, but in any event so as to arrive no later than 10.00am on 25 July 2017, or 48 hours before any adjourned meeting. If you plan to attend the Annual General Meeting please bring the Attendance Card which is included with the Form of Proxy.

A summary of the action to be taken by Shareholders is set out in the Letter from the Chairman which follows and in the Notice of Annual General Meeting. Completion and return of the Form of Proxy will not prevent you from attending and voting in person at the Annual General Meeting.

LETTER FROM THE CHAIRMAN

METAL TIGER PLC

(Incorporated and registered in England & Wales with registered number 04196004)

Directors:

Charles Patrick Stewart Hall (Chairman, Non-Executive Director)
David Michael McNeilly (CEO, Executive Director)
Keith John Springall (Finance Director and Company Secretary)
Alastair James Middleton (Executive Director)

Geoffrey Stephen McIntyre (Non-Executive Director)
Mark Roderick Potter (Non-Executive Director)
Terrence Ronald Grammer (Non-Executive Director)

Registered Office:

107 Cheapside
London
EC2V 6DN

To the Shareholders and, for information only, to the holders of warrants and options

30 June 2017

Dear Shareholder

Notice of Annual General Meeting**Introduction**

I am writing to invite you to an Annual General Meeting of the Company to be held at 10.00am on 27 July 2017 at The East India Club, 16 St James's Square, London SW1Y 4LH. The notice of the Annual General Meeting (the "AGM") is set out at the end of this document.

This letter also explains why the Directors recommend that shareholders of the Company (the "Shareholders") vote in favour of the Resolutions being proposed at the Annual General Meeting (the "Resolutions").

Resolutions at the Annual General Meeting*Resolution 1 – Receiving and Considering the Accounts*

This is an ordinary resolution to receive and consider the financial statements of the Company for the period ended 31 December 2016 together with the report of the directors and the report of the auditors thereon.

Resolution 2 – Re-appointment of Auditors

This Resolution seeks to authorise the re-appointment of Crowe Clark Whitehill LLP as auditors of the Company and to authorise the Directors to determine their remuneration.

Resolutions 3 – 8 – Reappointment of Directors

The Board recommends the re-election of Mr Michael McNeilly, Mr Charles Hall, Mr Keith Springall, Mr Alastair Middleton, Mr Geoffrey McIntyre and Mr Mark Potter all of whom being eligible, offer themselves for re-election or election.

Resolution 9 – Directors' Authority to Allot Shares

This is an ordinary resolution to grant the Directors authority to allot and issue shares and grant rights to subscribe for shares in the Company for the purposes of Section 551 of the Companies Act 2006 ("Act") up to the maximum aggregate nominal amount of £200,000. This Resolution replaces any existing authorities to issue shares in the Company and the authority under this Resolution will expire at the conclusion of the next annual general meeting of the Company.

Resolution 10 – Disapplication of Pre-emption Rights

This resolution proposes to dis-apply the statutory rights of pre-emption in respect of the allotment of equity securities for cash under Section 561(1) of the Act. This is a special resolution authorising the Directors to issue equity securities as continuing authority up to an aggregate nominal amount of £200,000 for cash on a non pre-emptive basis pursuant to the authority conferred by Resolution 9 above.

The authority granted by this Resolution will expire at the conclusion of the next annual general meeting of the Company.

Resolution 11 – Amendment of Article 153 of existing Articles of Association

This is a special resolution to amend the Company's Articles of Association in relation to the declaration of an interim dividend.

Action to be taken by Shareholders

All Shareholders have been sent a form of proxy for use at the Annual General Meeting. The form of proxy should be completed and returned in accordance with the instructions printed on it so as to arrive at the Company's registrars, Capita Asset Services, PXS 1, 34 Beckenham Road, Beckenham, Kent BR3 4ZF as soon as possible and in any event not later than 10.00am on 25 July 2017. Completion and the return of the form of proxy will not prevent Shareholders from attending and voting at the Annual General Meeting should they so wish.

Recommendation

The Directors unanimously believe that the Resolutions are in the best interests of the Company and its Shareholders and unanimously recommend you to vote in favour of the Resolutions as they intend to do, with each director abstaining in respect of his re-appointment, in respect of their own beneficial holdings which in aggregate amount to 78,631,086 Ordinary Shares, representing approximately 8.161 per cent of the Company's current issued ordinary share capital of 963,524,395 shares as at 26 June 2017.

Yours faithfully



Charles Hall
Chairman

METAL TIGER PLC

(Registered in England No. 04196004)

NOTICE OF AN ANNUAL GENERAL MEETING

NOTICE is hereby given that an Annual General Meeting of Metal Tiger Plc ("Company") will be held at The East India Club, 16 St James's Square, London SW1Y 4LH at 10.00am on 27 July 2017 for the purpose of considering and if thought fit passing the following Resolutions, of which Resolutions 1 to 9 will be proposed as ordinary resolutions and Resolutions 10 and 11 as special resolutions:

ORDINARY RESOLUTIONS

- Resolution 1* To receive and consider the financial statements for the period ended 31 December 2016 together with the report of the Directors and the report of the auditors thereon.
- Resolution 2* To re-appoint Crowe Clark Whitehill LLP as auditors and to authorise the Directors to determine their remuneration.
- Resolution 3* To elect David Michael McNeilly as a Director of the Company.
- Resolution 4* To elect Charles Patrick Stewart Hall as a Director of the Company.
- Resolution 5* To elect Keith John Springall as a Director of the Company.
- Resolution 6* To elect Alastair James Middleton as a Director of the Company.
- Resolution 7* To elect Geoffrey Stephen McIntyre as a Director of the Company.
- Resolution 8* To elect Mark Roderick Potter as a Director of the Company.
- Resolution 9* That, pursuant to section 551 of the Companies Act 2006 ("**the Act**") the Directors be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot equity securities (as defined by section 560 of the Act) up to the maximum aggregate nominal amount of £200,000 PROVIDED that the authority granted under this Resolution shall lapse at the end of the next annual general meeting of the Company to be held after the date of the passing of this Resolution save that the Company shall be entitled to make offers or agreements before the expiry of this authority which would or might require shares to be allotted or equity securities to be granted after such expiry and the Directors shall be entitled to allot shares and grant equity securities pursuant to such offers or agreements as if this authority had not expired, and all unexercised authorities previously granted to the Directors to allot shares and grant equity securities be and are hereby revoked.

SPECIAL RESOLUTIONS

- Resolution 10* That, subject to the passing of Resolution 9 above, and in accordance with section 570 of the Act, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authority conferred by Resolution 9 or by way of a sale of treasury shares, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:
- (a) in connection with an offer of equity securities to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings; and to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or arrangements as the Directors may deem necessary or expedient in relation to the treasury shares, fractional entitlements, record dates, arising out of any legal or practical problems under the laws of any overseas territory or the requirements of any regulatory body or stock exchange; and
- (b) (otherwise than pursuant to sub paragraph (a) above) up to an aggregate nominal amount of £200,000 in addition to existing authorities;
- and provided that this power shall expire on the conclusion of the next Annual General Meeting (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this Resolution has expired.
- Resolution 11* That with effect from the conclusion of the meeting Article 153 of the existing Articles of Association of the Company be amended by adding the following text:
- "The Directors declaring an interim dividend may direct payment of such dividend wholly or in part by the distribution of specific assets and in particular of paid up shares or debentures of any other company or in any one or more of such ways. Where any difficulty arises regarding such distribution, the Directors may settle it as it thinks fit. In particular, the Directors may: (a) issue fractional certificates or ignore fractions; (b) fix the value for distribution of such assets or any part of them and determine that cash payments may be made to any members on the footing of the values so fixed, in order to adjust the rights of members; and (c) vest any such assets in trustees on trust for the person entitled to the dividend."*

BY ORDER OF THE BOARD



Keith Springall
Company Secretary
30 June 2017

Registered office:
107 Cheapside
London
EC2V 6DN

METAL TIGER PLC

(Registered in England No. 04196004)

NOTICE OF AN ANNUAL GENERAL MEETING *CONTINUED*

Notes:

Appointment of proxies

- 1 As a member of the Company, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
- 2 A proxy does not need to be a member of the Company but must attend the meeting to represent you. Details of how to appoint the chairman of the meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the meeting you must appoint your own choice of proxy (not the chairman) and give your instructions directly to the relevant person.
- 3 You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, you must complete a separate proxy form for each proxy and specify against the proxy's name the number of shares over which the proxy has rights. If you are in any doubt as to the procedure to be followed for the purpose of appointing more than one proxy you must contact the Company's registrar, Capita Asset Services, PXS 1, 34 Beckenham Road, Beckenham, Kent BR3 4ZF. If you fail to specify the number of shares to which each proxy relates, or specify a number of shares greater than that held by you on the record date, proxy appointments will be invalid.
- 4 If you do not indicate to your proxy how to vote on any resolution, your proxy will vote or abstain from voting at his discretion. Your proxy will vote (or abstain from voting) as he thinks fit in relation to any other matter which is put before the meeting. Appointment of proxy using the hard copy proxy form.
- 5 The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold his vote.
- 6 To appoint a proxy using the proxy form, it must be:
 - 6.1 completed and signed;
 - 6.2 sent or delivered to Company's registrar, Capita Asset Services at, PXS 1, 34 Beckenham Road, Beckenham, Kent, BR3 4ZF; and
 - 6.3 received by no later than 10.00am on 25 July 2017.
- 7 In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
- 8 Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
- 9 The Company, pursuant to regulation 41 of The Uncertificated Securities Regulations 2001, specifies that only those ordinary shareholders registered in the register of members of the Company 48 hours before the meeting shall be entitled to attend or vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the relevant register of securities after that time will be disregarded in determining the rights of any person to attend or vote at the meeting.

Appointment of proxy by joint members

- 10 In the case of joint holders of shares, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder (being the first named holder in respect of the shares in the Company's register of members) will be accepted.

Changing proxy instructions

- 11 To change your proxy instructions simply submit a new proxy appointment using the method set out in paragraph 6 above. Note that the cut off time for receipt of proxy appointments specified in that paragraph also applies in relation to amended instructions. Any amended proxy appointment received after the specified cut off time will be disregarded.
- 12 Where you have appointed a proxy using the hard copy proxy form and would like to change the instructions using another hard copy proxy form, please contact the Company's Registrar, Capita Asset Services as indicated in paragraph 3 above.
- 13 If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointments

- 14 In order to revoke a proxy instruction, you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Company's Registrar, Capita Asset Services as indicated in paragraph 3 above. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.
- 15 The revocation notice must be received by the Capita Asset Services no later than 10.00am on 25 July 2017.
- 16 If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to paragraph 17 below, your proxy appointment will remain valid.
- 17 Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.

Total voting rights

- 18 As at 26 June 2017, being the last practicable date before dispatch of this notice, the Company's issued share capital comprised 963,524,395 ordinary shares of £0.0001 each. Each ordinary share carries the right to one vote at an annual general meeting of the Company and, therefore, the total number of voting rights in the Company as at 26 June 2017 is 963,524,395.