

Form of proxy for use at the Annual General Meeting of Metal Tiger Plc (the "Company") convened at at the **East India Club, 16 St James's Square, London SW1Y 4LH** at **10.00am** on **27 July 2017**.

I, a Member of the Company and entitled to vote, hereby appoint the Chairman,

or _____ of _____

_____ my proxy to attend and vote for me and on my behalf at the Annual General Meeting of the Company to be held on 27 July 2017 at 10:00am and at any adjournment thereof.

(Please indicate below how you wish your votes to be cast. If the form of proxy is returned without any indication as to how the proxy should vote on any particular matter, the proxy will vote as they think fit.)

ORDINARY RESOLUTIONS

Resolution number	Please delete as appropriate
1. To receive and consider the financial statements for the period ended 31 December 2016 together with the report of the Directors and the report of the auditors thereon.	For / Against / Vote Withheld
2. To Crowe Clark Whitehill LLP as auditors and to authorise the Directors to determine their remuneration.	For / Against / Vote Withheld
3. To elect David Michael McNeilly as a Director of the Company.	For / Against / Vote Withheld
4. To elect Charles Patrick Stewart Hall as a Director of the Company.	For / Against / Vote Withheld

Continued overleaf...

ORDINARY RESOLUTIONS *continued...*

Resolution number	Please delete as appropriate
5. To elect Keith John Springall as a Director of the Company.	For / Against / Vote Withheld
6. To elect Alastair James Middleton as a Director of the Company.	For / Against / Vote Withheld
7. To elect Geoffrey Stephen McIntyre as a Director of the Company.	For / Against / Vote Withheld
8. To elect Mark Roderick Potter as Director of the Company.	For / Against / Vote Withheld
9. To authorise the directors to allot equity securities up to a maximum aggregate nominal value of £200,000.	For / Against / Vote Withheld

SPECIAL RESOLUTIONS

10. To disapply pre-emption rights up to a maximum aggregate nominal value of £200,000.	For / Against / Vote Withheld
11. To amend Article 153 of the current Articles of Association.	For / Against / Vote Withheld

Explanatory notes to the proxy form are to be found appended to the notice of meeting.

Signature: _____ Date: _____

Full Name: _____

Address: _____

Metal Tiger PLC

(Incorporated in England and Wales with Registered Number 04196004)

Registered office: 107 Cheapside, London EC2V 6DN